

CHAPMAN AND CUTLER LLP

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*Proposed Counsel for the Debtor and
Debtor in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: Case No. 19-23185 (RDD)
:
: Retrieval-Masters Creditors Bureau, Inc.,¹ :
:
: Debtor. :
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 8, 2019 AT 10:00 A.M.**

Location of Hearing: The Honorable Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court's website at
<http://www.nysb.uscourts.gov> or by request of Debtor's undersigned
proposed counsel.

¹ The last four digits of the Debtor's taxpayer identification number is 9495. The location of the Debtor's service address for purposes of this chapter 11 case is 4 Westchester Plaza, Suite 110, Elmsford, NY 10523. The Debtor also does business as American Medical Collection Agency.

I. CONTESTED MATTER

Motion of Debtor For Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507: (I) Authorizing the Debtor to Obtain Secured Superpriority Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VII) Granting Related Relief [Doc. No. 82].

Objection Deadline: August 1, 2019 at 4:00 p.m. (EDT).

Related Document:

1. Affidavit of Service [Doc. No. 85].
2. Debtor's Reply to Objections to Motion For Approval of Debtor-in-Possession Financing [Doc. No. 103].

Responses Received:

1. State of Indiana's Objection to Motion of Debtor for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507: (I) Authorizing the Debtor to Obtain Secured Superpriority Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VII) Granting Related Relief [Doc. No. 92].
2. Joinder of the State of Texas in the Relief Requested by the State of Indiana's Objection to Motion of Debtor for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507: (I) Authorizing the Debtor to Obtain Secured Superpriority Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VII) Granting Related Relief [Doc. No. 97].
3. Conduent State & Local Solutions, LLC's Limited Objection to Motion of Debtor for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507: (I) Authorizing the Debtor to Obtain Secured Superpriority Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VII) Granting Related Relief [Doc. No. 101].

Status: This matter is going forward.

Dated: August 6, 2019
New York, New York

CHAPMAN AND CUTLER LLP
*Proposed Counsel for the Debtor and
Debtor in Possession*

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